



Paragon Bank

Do you still think all checking accounts are alike?

Maybe you think it's too much trouble to open a
new account at a different bank?

**Let Paragon “rescue” you
from your current bank and
Raise your Expectations!**

Paragon is the Memphis region's most service-oriented and locally focused bank with an experienced team of bankers who will make changing your account easy.

Paragon is a full-service bank that offers a full range of deposit products including checking accounts, NOW accounts, savings accounts, money market accounts, certificates of deposit, and IRAs.

Paragon also offers 24-hour telephone banking, Internet banking, mobile banking, and an ATM network with over 170 surcharge-free locations in the Memphis metropolitan area.

Member
FDIC

 *raising expectations*



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Easy 4-Step Rescue Packet

If you think changing banks is a hassle, think again!

Simply follow these four easy steps:

Step 1: Open your new Paragon Bank account

We have a full array of checking accounts to meet every customer's individual banking needs – from basic accounts and interest-bearing accounts to accounts with special benefits. For more information on these accounts, please consult with your Personal Banker. The first step toward opening your new account is to complete the [Customer Information form](#).

Step 2: Change your direct deposit*

Use this [Direct Deposit form](#) to direct all of your automatic deposits to your new Paragon Bank account. Be sure to include a new Paragon Bank voided check. Depositors may require specific forms. Please check with your employer or depositor to see if this form will suffice. Your Personal Banker can help you with this process.

Step 3: Change your automatic payments*

Use this [ACH Transfer form](#) to direct all of your automatic withdrawals to your new Paragon Bank account. Simply fill out the form, and then give copies to anyone who is set up to automatically debit your checking account. Please note some vendors may require use of their forms for this process. Your Personal Banker can help you with this process.

Step 4: Close your old account

Verify that all checks have cleared, and all automatic withdrawals have been successfully transferred to your new Paragon account. Once all automated debits and credits stop, you can close your old account and begin using your Paragon Bank account exclusively. Simply, send this [Close Account form](#) to your old bank to close your account. It's that easy! Destroy any unused checks, ATM and debit cards.

*Knowing your bank's routing and transit number is important when setting up automatic payments and direct deposits. To locate your routing and transit number, simply read the numbers at the bottom of your check. The first set of numbers will display your bank's routing and transit number. The second set of numbers (in the middle of the check) will display your account number.



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Quick Rescue Payment Checklist

Now that you have upgraded, you need to be sure all of your direct deposits and automatic payments are redirected to your new Paragon account. With the following checklist and the most recent statement from your previous account, your Personal Banker can help you quickly identify merchants who currently have access to your account. To speed the process you may wish to bring copies of last month's bills from each of these merchants.

Automatic Deposits

- Payroll Deposit
- Government Deposit (e.g., Social Security)
- Brokerage Deposits (e.g., dividends, interest)
- Transfers from other bank accounts (e.g., savings to checking)
- Child Support or other court-issued deposits
- Others

Utilities Automatic Payment

- Gas/Electric/Water
- Local/Long Distance Telephone Service
- Cable or Satellite TV
- Cell Phone
- Other

Company

Account Number

Company	Account Number
_____	_____
_____	_____
_____	_____
_____	_____

Other Payments

- Loans (e.g., car, equity, credit card)
- Mortgages
- Child support or court-issued payments
- Internet Service
- Brokerage – automatic investments
- Account Transfers to other bank accounts
- Insurance
- Other
- Other



Paragon Bank

Personal Account Information

Individual Account

Primary Account Holder Information

Name (Legal)

Preferred Name

Street Address (Physical)

City, State, Zip Code

Mailing Address (if different)

Home Phone

Work Phone

Email Address

Cell Phone

Social Security Number

Driver's License Number

State

ID Issue Date

ID Expiration Date

Date of Birth

Mother's Maiden Name

Employer

Position

Signature

Joint Account

Joint Account Holder Information

Name (Legal)

Preferred Name

Street Address (if different)

City, State, Zip Code (if different)

Mailing Address (if different)

Home Phone

Work Phone

Email Address

Cell Phone

Social Security Number

Driver's License Number

State

ID Issue Date

ID Expiration Date

Date of Birth

Mother's Maiden Name

Employer

Position

Signature

Please Note: We will prepare a formal signature card and account disclosures for a permanent record. The USA Patriot Act requires Paragon to verify all personal information before activating your new account.



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Account Rescue Form

Complete a copy of this form to redirect each of your automatic payments and direct deposits. Mail each form, along with a voided check from your new Paragon account, to the appropriate business or merchant authorized to have access to your account. If you currently receive a federal benefit via direct deposit, please contact a Personal Banker to ensure a quick and accurate switch of these funds to your new account.

TO: _____ FROM: _____
Merchant Name Customer Name

Merchant Address Customer Address

City, State, Zip Code City, State, Zip Code

Merchant Account Number

Please redirect my: Direct Deposit Automatic Payment Checking Savings

Effective: Immediately Beginning ____/____/____

To be debited/credited on the _____ day of the month.

- Weekly Semi Annually
 Monthly Annually
 Quarterly

My new account information is listed below:

Paragon Account Number

084 008 947
Paragon Routing Number

Signature

Date

Day Phone

Please attach a VOIDED
check from your new Paragon
account to this form.
Thanks!



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Existing Account Closing Form

Please close my account described below effective _____ as indicated.
Date

Name(s) on Account

Name(s) on Account

Account Number

Type of Account

\$ _____
Balance

Prepare a cashier's check for the balance of my account made payable to:

Account Holder Name

And mail the check to the following address:

Customer Address

City, State, Zip Code

If you have any questions, please contact me at:

p: (_____) _____

c: (_____) _____

THANK YOU for your attention to this matter.

Customer Signature

Joint Account Holder Signature

Date

Date